Director’s & Officer’s (D&O) Liability Coverage
Coverage Summary

(Part of the AORMA Liability Program)

Insurance Coverage Information:

Insurance Company	Auxiliary Organization Risk Management Alliance (AORMA)
A.M. Best Rating	N / A
Standard & Poor’s Rating	N / A
State Covered Status	Admitted
Policy/Coverage Term	July 1, 2024 – July 1, 2025
Policy #	AORMA-LIAB-2425

How to Report a Claim:

Notify your Claims Administrator:

Report claims within 30 days after the covered loss occurs or as soon as reasonably possible to;

Carl Warren & Company
PO Box2411
Tustin, CA 92781
csurma@carlwarren.com

Beth Tavares
btavares@carlwarren.com
Office: 657-622-4215 / Fax: 866-254-4423

How to Request a Certificate of Insurance:

1. Request a Certificate of Insurance within the Members Only section of www.CSURMA.org … OR
2. Email an Alliant staff member directly:

La Shaunda Wallace (primary)	Tevea Him (secondary)
LaShaunda.Wallace@alliant.com	thim@alliant.com
415-403-1489	415-403-1416

Covered Entities:

1. All of the CSU Auxiliary Organizations who have joined the CSURMA Joint Powers Authority (the Members)
2. When acting solely within the scope of their duties, office or employment for the Member, the governing board, officers, employees and authorized individuals acting as volunteers

Covered Benefits (Plan of Benefits):

The AORMA Liability Program will pay on behalf of the Member those sums the Member shall be obligated to pay by reason of liability imposed by law because of Errors or Omissions.

1. Errors and Omissions means a Wrongful Act by a Covered Individual in the discharge of his/her duties or any matter claimed against them solely by reason of their being or having been a public official.
2. Wrongful Act means any actual or alleged error, misstatement, omission, negligent act, or breach of duty, including misfeasance and nonfeasance by the Member.
3. Covered Individual means persons who are past or present elected or appointed officials, Employees, whether or not compensated, or authorized volunteers of the Member, while acting within the scope of their duties, office or employment for or on behalf of the Member, including while acting on outside boards at the direction of the Member. Covered Individuals do not include Employees of nonmember organizations, including, but not limited to alumni associations and volunteer university support groups.

Limits / Sublimit / Deductible:

Any one Occurrence or Wrongful Act	$20,000,000

Endorsements & Exclusions (including but not limited to):

1. Labor disputes or labor negotiations
2. Injunctions, equitable relief, non-monetary damages
3. Crime, dishonest, fraudulent or malicious act
4. Illegal remuneration or willful violation of a penal statute; etc.

Questions:

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415-403-1423
mlong@alliant.com

Van Rin
415-403-1408
vrin@alliant.com