

Fidelity-Crime Program Coverage Summary

Insurance Policy Information:

Insurance Company	Certain Underwriters at Lloyds of London
A.M. Best Rating	A, XV
Standard & Poor's Rating	NR
State Covered Status	Non-Admitted
Policy/Coverage Term	July 1, 2024 – July 1, 2025
Policy #	B1820WLS24A034 (Primary) & B1820WLS24C221 (Excess)

This is a “claims-made and reported” policy. Claims are required to be discovered and reported within the policy period.

This Policy covers only loss sustained on or after the retroactive date, and prior to the termination of this Policy provided, however, that such loss is discovered during the period that this Policy is in force. This Policy excludes any loss arising out of or in any way involving any errors and omissions committed or omitted, prior to the retroactive date.

Retroactive Date:

July 1, 2016 as respects the limits of \$3,000,000 excess of \$2,000,000 with respect to the Auxiliary Organizations.

How to Report a Claim:

Alliant Insurance Services, Inc.

560 Mission Street, 6th Floor
San Francisco, CA 94105

Attn: Elaine Tizon

415-403-1458

Toll Free Voice: 877-725-7695

Fax: 415-403-1466

Email: Elaine.Tizon@alliant.com

After Hours Reporting:

Robert Frey

Tel: 415-403-1445

Cell: 415-518-8490

Email: rfrey@alliant.com

How to Request a Certificate of Insurance:

1. Request a Certificate of Insurance within the Members Only section of www.CSURMA.org ... OR
2. Email an Alliant staff member directly:

La Shaunda Wallace (primary)
LaShaunda.Wallace@alliant.com
415-403-1489

Tevea Him (secondary)
thim@alliant.com
415-403-1416

This insurance document is furnished to you as a matter of information for your convenience. It only summarizes the listed policy(ies) and is not intended to reflect all the terms and conditions or exclusions of such policy(ies). Moreover, the information contained in this document reflects coverage as of the effective date(s) this document was created and does not include subsequent changes. This document is not an insurance policy and does not amend, alter, or extend the coverage afforded by the listed policy(ies) and the policy(ies) listed are subject to all the terms, exclusions, and conditions of such policy(ies).

**Covered Entities:**

California State University Risk Management Authority (CSURMA) - Campuses

All of the CSU Auxiliary Organizations who have joined the CSURMA Joint Powers Authority (the Members)

Limits / Sublimit / Deductible:

Total Limits (Primary & Excess)	\$ Amount
Any one Loss (Campus)	\$20,000,000
Any one Loss (Auxiliary Organization)	\$5,000,000
Aggregate (Campus & Auxiliary Organizations combined)	\$40,000,000
Computer Costs	\$250,000

AORMA Coverage Limit (Self Insured Layer)

Any One Loss (Auxiliary Organization)	\$75,000
Aggregate (Auxiliary Organization)	\$300,000

Member Deductible

Any one Loss (Campus)	\$500,000
Any one Loss (Auxiliary Organization)	\$5,000
Any one Loss (Auxiliary Organization) – Coverage Required by ERISA to Protect Employee Benefit Plan Assets	\$0

Warranties:

All checks for amounts in excess of \$15,000 but amounts in excess of \$5,000 for the Auxiliary Organization, must include dual check signatures.

Territory:

Worldwide

Coverages:

1. Theft
2. Computer Crime
3. Counterfeiting
4. Forgery
5. Employee Dishonesty, including Faithful Performance

Endorsements & Exclusions (including but not limited to):

1. Fines or Penalties
2. Errors and omissions committed by you or your employees
3. Loss caused by anyone owing 10% or more of issued share capital
4. Loss caused by an employee after you are aware they have committed acts of fraud, dishonesty, or criminal damages (unless the person who discovers is in collision with employee)
5. Costs to establish value of a loss (except auditor's fees)
6. Indirect or consequential loss

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7. Income or profit
8. Loss resulting from trading insecurities, commodities, etc.
9. Extortion, unless caused by Employee Dishonesty or Computer Crime
10. Any loss that you have discovered before the commencement of the policy period.
11. Loss of confidential information, though we will cover loss where confidential information has been used to help to commit an act covered by this insurance.
12. Damage or destruction to any premises which you own or occupy for the purposes of conducting your business.
13. Nuclear reaction, nuclear radiation, or radioactive contamination.

Questions:

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